

ERP For Service & Job Costing Firms



"Foundation 3000™ software from Softrend links our Job Costing requirements to our accounting, Inventory, manufacturing and service to give us complete visibility of our business."

Philip Hildebrand,
The Pritchard Group

"When Softrend introduced Foundation, we quickly found a way to accommodate our business processes which greatly reduced the amount of manual attention required."

Brian Cole,
Celpast Packaging

Foundation 3000™ is a fully integrated business software solution that improves the efficiencies of Service and Job Costing Firms. It is designed to help you cut costs and generate revenues. In addition to our strong financial functionality, here is what we offer:

- Multi-warehouse, multi-currency, multi-company, with multi-UOM, catch weights, kitting, options, attributes, **lot and serial tracking**, and MSDS info for your **inventory**.
- Can create **internal jobs** to track costs or **external jobs** that are billed to customers
- Employees can be restricted to certain jobs.
- A single A/P invoice, payroll entry, purchase order or journal entry can be **allocated** against **multiple jobs**.
- **Inventory** can be purchased to jobs or allocated to jobs. Even inventory adjustments!
- **Outsourced** tasks are easily managed and tracked.

Job Maintenance - Benson Industries Ltd.

Project Name: Mathers Street house construction Disable Sub-Projects

Department: Master Department Start Date: Nov 22 03 End Date: Dec 22 04

Customer: Gagner Wineries Category: PLUM Plumbing

Location: In House

Contract: Enable Job Restriction

| Sub | Description |
|------|------------------|
| DEMO | Demolition |
| FOUN | Build Foundation |
| ROOF | Construct roof |

Sub-Project Code: Description:

| Type | Account | Description |
|------|---------|--------------------|
| Exp | 62000 | Air Fare Expense |
| Exp | 63000 | Agent Booking Fees |
| Exp | 64000 | Office Expenses |
| Rev | 52000 | Service Fees |

Account: Name: Expense Revenue

Enter up to 4 characters | Mod | K | < | > | | ~ | * | ?

- Various charge out rates can be utilized.
- Auto **P.O. generator** can be used from work order demands or general inventory parameters.
- Create various **checklists** for technicians.
- Generate appointments/**schedules** at any time during the process. The graphical planner can be used to view and drag and drop the jobs to different times and technicians.
- Tight integration between **Fixed Assets, Serialized Inventory** and servicing these items on jobs providing you with a complete **asset history**.
- Extensive **reporting** included.
- **Fax & email** documents from within the system.

Work Order - Benson Industries Ltd.

Work Order No.: 11 Customer: Real World Prints In House

Warehouse: Office Warehouse Reference:

Service Date: Feb 15 06 Location: Bill To

Completion: Feb 15 06 Order Qty: 1 Contact:

Category: Job: Framing Splicer

Model No.:

Detailed Description:

| T | Item Code | Value | MS PK |
|---|-----------|-----------------------------|-------|
| S | X46-123 | | |
| S | 10445 | | |
| S | E176 | | |
| S | 3.5F3-W | F Striplok #3 White 3.5M PK | 2M |

Hazards

Driving/Wildlife/Weather Extremes L M H

Working Alone L M H

Pinch Points L M H

Energy State / Pressure L M H

Check Lists

Control

Hazards

Job Stages

Process Checks

- **Warehouse Management** - Transact using wireless devices and various methods of picking orders and manage **van inventory**.
- Additional functionality for **Distribution, Rentals, and Manufacturing** included in base system.
- **Mobility** - access your ERP from your handheld device.
- Manage your customers, sales reps and opportunities with our built in Contact Management and Web **CRM**.
- On-line product **catalogues** and Internet **Web Store** available.
- **Business Intelligence** - Management reporting complete with KPI's, graphs, measurements, etc

Contact us for more information

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